

**SUBROGATION STATEMENT**

Employee: \_\_\_\_\_

Patient: \_\_\_\_\_

Group Plan: \_\_\_\_\_

SS#: \_\_\_\_\_

1. Describe the nature of illness/injury (auto accident, slipped and fell; etc.): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

2. Where did it happen? \_\_\_\_\_  
(Name or Location)

\_\_\_\_\_  
(Address)

\_\_\_\_\_  
(City) (County) (State) (Zip)

3. When did the illness/injury first occur? \_\_\_\_\_

4. Do you believe any person (besides you or a member of your family), product, or property hazard caused or contributed to your illness?

Yes \_\_\_\_\_ No \_\_\_\_\_

A. If yes, state the other party's name, address, and telephone number:

\_\_\_\_\_  
(Name)

\_\_\_\_\_  
(Address) (Area Code) (Telephone Number)

\_\_\_\_\_  
(City) (County) (State) (Zip)

B. Does this party have insurance coverage? Yes \_\_\_\_\_ No \_\_\_\_\_

C. If yes, give the name, address, and telephone number of the insurance company and policy number:

\_\_\_\_\_  
(Name) (Policy Number)

\_\_\_\_\_  
(Address) (Area Code) (Telephone Number)

\_\_\_\_\_  
(City) (County) (State) (Zip)

D. If this was an automobile accident:

1. Name of the owner of the vehicle in which you were riding: \_\_\_\_\_
2. Address: \_\_\_\_\_
3. Insurance Company: \_\_\_\_\_

Have you reported this loss to them? Yes \_\_\_\_\_ No \_\_\_\_\_

5. Did you report this to the police? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, state the name of the police agency and the date you reported the incident. If you have a copy of the police report, please attach a copy.

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6. Did you report this to the police? Yes \_\_\_\_\_ No \_\_\_\_\_

A. If yes, please list the attorney's name, address, and telephone number:

\_\_\_\_\_  
(Name)

\_\_\_\_\_  
(Address) (Area Code) (Telephone Number)

\_\_\_\_\_  
(City) (State) (Zip)

B. Have you filed or do you intend to file a claim against the responsible party? Yes \_\_\_ No \_\_\_

C. Have you filed or do you intend to file suit? Yes \_\_\_\_\_ No \_\_\_\_\_

7. Please state the telephone numbers where you may be reached during the day and evening:

Day: \_\_\_\_\_ Evening: \_\_\_\_\_  
(Area Code) (Telephone Number) (Area Code) (Telephone Number)

8. Please provide any other information you believe would be helpful: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

I have completed the above to the best of my knowledge, and I understand that any payment made on my behalf under this group health plan is subject to the subrogation provision.

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(Date)

(Signature)